Sources of Assistance for Schools

November 2005

U.S. Department of Education



Table of Contents

Preface	1
Campus-Based Programs	2
Electronic FISAP Administrator	2
Common Origination and Disbursement (COD)	3
Pell Grant Program	3
Direct Loan Program	3
Applicant Services Line	3
Conference Information and Registration	6
CPS/SAIG Technical Support	7
Debt Collection Service Information Center (DCSIC)	9
Default Prevention and Management	10
Direct Loan Consolidation	12
Direct Loan Servicing Center	13
Borrower Services	13
School Services	13
eMPN Web site	14
Experimental Sites Initiative	15
Federal Student Aid Information Center (FSAIC)	16
FSA Assessments	18
FSA Customer Service Call Center (CSCC)	19
FSATECH Listserv	20
FSA Ombudsman	21
For Schools, Lenders, and Other Entities	21
For Financial Aid Recipients	21
FSA Schools Portal	22
Grant Administration and Payment System (GAPS)	23
Information for Financial Aid Professionals (IFAP)	24

National Student Loan Data System (NSLDS)	25
FAA Professionals	25
Students	25
Quality Assurance Program Staff	26
School Participation Teams	27
Training Information and Registration	29
Training Officers	

Preface

Overview

This guide contains all communication references previously found in the following technical references and desk references published by the U.S. Department of Education (ED).

These references include phone numbers, e-mail addresses, Web site addresses, etc., and often have brief explanations of the entry's purpose, which are primarily found as bullets.

Note: All references are subject to change. This document will be updated and reposted as needed. You can download the software and the related user documentation (including the technical and desk references referred to above) from the U.S. Department of Education's Federal Student Aid Download (FSAdownload) Web site, located at fsadownload.ed.gov.

<u>Legend</u>

This directory includes frequently used communication references such as:

AVR Automated Voice Response

ET Eastern Time

E-mail addresses

Fax numbers

Hours

Telephone numbers

Web site addresses

Campus-Based Programs 877/801-7168³

= 703/761-0220

(i) Hours are 8 a.m. - 8 p.m. (ET), Monday through Friday

Electronic FISAP Administrator

1951 Kidwell Drive Suite 800 Vienna, VA 22182

• Campus-Based Funding

• FISAP on the Web

• FISAP Application and Expenditure Report

Campus-Based Contact Information		
E-mail Address	cbfob@ed.gov	
IFAP Web page	ifap.ed.gov	
FISAP on the Web	cbfisap.ed.gov	

Common Origination and Disbursement (COD)

800/474-72680

Pell Grant Program

800/4PGRANT[®] or 800/474-7268[®]

Direct Loan Program

800/848-09783

Applicant Services Line

800/557-73943

Telecommunications Device for the Deaf (TDD/TTY)

800/461-70103

 \square

CODSupport@acs-inc.com

(\$)

cod.ed.gov

877/623-5082

(i)

Hours are 8 a.m. - 8 p.m. (ET), Monday through Friday

Contact COD for:

- COD General Inquiries
- COD Processing Updates
- COD System Interface Issues
- COD School Testing
- COD Technical Reference questions
- COD Web Questions
- Custom System (Mainframe) Assistance

- Document/Batch Integrity Errors
- Document/Batch Processing Status
- Full Participant Setup
- Rejected Documents/Batches
- Responses/Acknowledgements
- Customer Support

Pell Grant Program

- Current Funding Level
- Data Requests
- Pell Administrative Cost Allowance
- Pell Post-Deadline Processing
- Potential Overaward Project (POP)
- Reconciliation
- Verification Status Code Processing

Continued...

Common Origination and Disbursement (COD)

Direct Loan Program

- DL Reports: e.g., Funded
 Disbursement List, Pending
 Disbursement List, DL Rebuild, 30 Day Warning, and the School Account
 Statement (SAS)
- PLUS Loan Borrower Issues
- Reconciliation/Closeout for Award Years 2002-2003 and Forward
- Refunds of Cash (Return of Title IV Funds)
- Sub/Unsub/PLUS Master Promissory Note (MPN)
- Beginning November 1, 2005, schools must request Direct Loan MPNs and publications through ED Pubs by calling 800/394-7084, by e-mail, orders@fsapubs.org, online at FSApubs.org, or fax orders to 301/470-1244.
- Questions about prior Award Years for Direct Loans (2001-2002 and prior) should be sent to the Direct Loan Operations Team at dlops@ed.gov.

Applicant Services Line

- Credit Appeal Overrides
- PLUS Loan Borrower Issues
- Endorser Application Questions

Please note: Students who call Applicant Services for a loan status and/or permanent address changes will be referred to their school for assistance.

Master Promissory Notes (MPNs) and Manifests

Regular Mailing Address: Overnight Address:

U.S. Department of Education
P.O. Box 5692

Montgomery, AL 36104

U.S. Department of Education
201 TechnaCenter Drive
Montgomery, AL 36117

Refunds of Cash*

Direct Loan Pell Grant

U.S. Department of Education U.S. Department of Education

P.O. Box 9001 P.O. Box 952023

Niagara Falls, NY 14302 St. Louis, MO 63195-2023

*Sending refunds through the GAPS Web site at <u>e-grants.ed.gov/gapsweb/epWelcome.asp</u> is the preferred method of returning funds to the Department of Education.

Conference Information and Registration 202/377-36330

FSA Conferences:



ed.gov/offices/OSFAP/conferences/index.html



<u>fsaconferences@ed.gov</u> (to register for conferences, to request assistance with conferences, or to give feedback on conferences)

- Electronic Access Conference (EAC) Information
- Spring Conference Information
- Software Developers Conference Information
- Future Conference Information

CPS/SAIG Technical Support

800/330-59473

Telecommunications Device for the Deaf (TDD/TTY)

800/511-5806①

CPSSAIG@ed.gov

= 319/665-7662

hours are 8 a.m. - 8 p.m. (ET), Monday through Friday

FAA Access on the Web:

(\$) fafsa.ed.gov/FOTWWebApp/faa/faa.jsp

References and Documentation:

fsadownload.ed.gov/docsStudentAidGateway.htm

SAIG Enrollment:

fsawebenroll.ed.gov

Software:

(\$) <u>fsadownload.ed.gov/software.htm</u>

Web Demonstration Site:

fafsademo.test.ed.gov

To access the system use the following:

User Name: **eddemo**Password: **fafsatest**

- For users to become familiarized with the CPS Web Applications products.
- This site offers all the functionality features of the production site.
- Training on FAFSA on the Web (FOTW).
- Training on FAA Access to CPS Online System.
- Demo system for hands on training.

Continued...

CPS/SAIG Technical Support

- CPS Batch Status
- CPS Test System
- Custom/Combo/Mainframe Support
- EDE Enrollment and Participation
- FAA Access to CPS Online
- ISIR Analysis Tool (Web version)

- Rejected EDE Records and Batches
- Renewal FAFSA Processing
- Return of Title IV Funds on the Web
- fsadownload.ed.gov
- SAIG Support, including Restoring Batches, Password Changes and Resets, and Transmission Errors

Software Assistance

- Direct Loan Tools
- EDconnect
- EDExpress
- GA DataPrep (downloading assistance only)
- ISIR Analysis Tool
- Return of Title IV Funds
- SSCR

Technical References		
COD Technical Reference: Direct Loan, Pell, and Direct Loan Tools combo school sections	EDExpress Packaging Technical Reference	
EDE Technical Reference	Message Class Table	

Debt Collection Service Information Center (DCSIC)

800/621-31153

Telecommunications Device for the Deaf (TDD/TTY)

877/825-9923①

dcshelp@pearson.com

ed.gov/offices/OSFAP/DCS

Hours are 8 a.m. – 10:00 p.m. (ET), Monday through Saturday (excluding Federal holidays)

The DCSIC provides information on defaulted student aid debt held by the U.S. Department of Education.

- Amount and Date of Last Payment
- Balance Inquiries
- Borrower Account Disputes
- Credit Bureau Reporting Disputes
- Discharge Forms or Financial Statement Requests
- Establish Account Billing

- Establish Electronic Debit Payment Option
- Federal Offsets (Including Tax Offsets)
- General Loan Repayment Information
- Referral to Collection Agency
- Referral to Guaranty Agency

Default Prevention and Management

202/377-4258^① or 202/377-4259

fsa.schools.default.management@ed.gov

ifap.ed.gov/DefaultManagement/DefaultManagement.html

202/275-4537

Director: Patricia Trubia, 202/377-3189

Operations Team Leader: Maureen Nixon, 202/377-3729

Appeals Team Leader: Donna Bellflower, 202/377-3196

Default Prevention Team Leader: Mark Walsh, 816/268-0412

Administrative: Carolyn Bush, 202/377-4257

Default Prevention and Management:

School Cohort Default Rates

- Collects and shares effective practices to help schools benefit from the success of others
- Creates and aligns community and enterprise-wide, default prevention strategies to meet the Department of Education performance goals.
- Provides assistance to schools in developing a plan to improve default management, including site visits, development of tools, and outreach activities.
- Develops and presents guidance to the community on cohort default rates and appeals.
- Calculates and publishes annual cohort default rates, processes appeals and challenges, and initiates administrative actions as required.

Continued...

Default Prevention and Management

Default Prevention and Management Staff

Director: Patricia Trubia			
Operations Team	Appeals Team	Default Prevention Team	
Maureen Nixon, Lead	Donna Bellflower, Lead	Mark Walsh, Lead	
Frances Robinson	Rosemary Foltis	John Pierson	
Beverly Stern	Mary McGeorge	Craig Rorie	
Linda Young	Carolyn Bush	Eileen Marcy	
Nichelle Alston			

Direct Loan Consolidation 800/557-7392³

- loan_consolidation@mail.eds.com
- | loanconsolidation.ed.gov
- (i) Hours are 8 a.m. 8 p.m. (ET), Monday through Friday
 - Application Status
 - Borrower Counseling
 - Certifications
 - Consolidation
 - Fund Approved Loans
 - Lender Identification

- Process Applications
- Processing
- Promissory Notes
- Repayment Information
- Supplemental Information

Direct Loan Servicing Center

Borrower Services

800/848-09793

Telecommunications Device for the Deaf (TDD/TTY)

800/848-09833

- dlservicer.ed.gov
- www.dl.ed.gov
- 800/848-0984
- Hours are 8 a.m. 8:30 p.m. (ET), AVR available 24 hours a day, 7 days a week
- Borrower Account Inquiries
- Deferments/Forbearances
- Payment Inquiries
- Repayment Options

School Services

888/877-76583

- www.dl.ed.gov/schools
- (i) Hours are 8 a.m. 8:30 p.m. (ET), Monday through Friday
- Booking Dates
- Delinquency Issues
- Interface Issues
- Entrance and Exit Interview Counseling Reports
- Payments
- Separation Dates
- NSLDS Conflicts

eMPN Web site

800/848-09783

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CODSupport@acs-inc.com



dlenote.ed.gov

The electronic MPN Web site (<u>dlenote.ed.gov</u>) allows a student borrower to complete and sign an MPN over the Web as an alternative to using a paper MPN. (Note that it is *not* required; the borrower may contact the financial aid officer at the school to complete the MPN using the paper process.)

The student needs to have a PIN (issued from the U.S. Department of Education) to begin the process. If the student does not have a PIN, direct him or her to the PIN Web site at www.pin.ed.gov. The student will also need the appropriate browser and an Acrobat Reader 4.0 or 5.0, all of which are available for no charge on the E-note Web site.

Only the following loans are eligible for this electronic process:

- Direct Subsidized Loans
- Direct Unsubsidized Loans
- Direct Consolidation Loans (application and promissory note)
- Direct Loan PLUS Loans

Experimental Sites Initiative

ExperimentalSites@ed.gov

Contact: Warren Farr **202/377-4380** ①

Warren.Farr@ed.gov

ed.gov/offices/OSFAP/expsites

Federal Student Aid Information Center (FSAIC)

800/4-FED-AID^① or 800/433-3243

Telecommunications Device for the Deaf (TDD/TTY)

800/730-89133

Overseas Callers*

319/337-56653

- (\$) <u>studentaid.ed.gov</u>
- (i) Hours are 8 a.m. Midnight (ET), Monday through Friday and 9 a.m. 6 p.m. (ET) Saturday (excluding Federal holidays)
- Address and School Changes
- Assistance Completing the FAFSA and Correcting the SAR
- FAFSA Status

- Requests for Duplicate SARs
- Requests for Single Copies of Publications
- Student Financial Aid Program Questions
- Providing Student Borrowers with the Name and Phone Number of the Holder of their Loans

FAFSA on the Web (for Student Access):

- fafsa.ed.gov
- FAFSA on the Web, Spanish
 FAFSA on the Web, Correction on
 the Web, Renewal FAFSA on the
 Web, Spanish Renewal FAFSA on
 the Web and Student Access on
 the Web to view and print student
 aid reports
- General Questions on Electronic Filing

- Technical Assistance for FAFSA on the Web site
- Live Help
- Links to: U.S. Department of Education, Federal Student Aid (FSA), and *The Student Guide*

^{*}For those who are unable to access the toll-free service number.

Continued...

Federal Student Aid Information Center (FSAIC)

PIN Registration Site (for Student and Parent Access):



pin.ed.gov

- Address Change
- Apply for a PIN
- Change, Enable, and Disable a PIN
- Links to: U.S. Department of Education, Federal Student Aid (FSA), and *The Student Guide*
- PIN Request and Information
- Request a Duplicate PIN

Student Aid on the Web



studentaid.ed.gov

Student Aid on the Web is the U.S. Department of Education's gateway to student-centered, financial-aid-related information and the steps involved in planning for education beyond high school. This Web site offers students and their families a single source of free information on choosing a career, selecting a school, and identifying resources to pay for higher education. The site includes functionality to pre-populate the Free Application for Federal Student Aid (FAFSA).

- **Preparing:** Find out what students need to do to prepare for education beyond high school
- Choosing: Get advice on how to find the right school for a student
- **Applying:** Learn how to navigate the school application process
- **Funding:** We can help make a student's education affordable
- **Attending:** Get the facts on financial aid, how to maintain it, and what to do when school is over
- **Repaying:** What you need to know about repaying student loans

FSA Assessments



ifap.ed.gov/IFAPWebApp/qualityassurance/SFAAssessment.jsp

The FSA Assessments are on-line Tools to prevent and/or identify compliance issues, implement Management Enhancements (Action Plans) for noted problems and share Effective Practices. The FSA Assessments are designed to be used in a variety of ways: schools can use the assessments to resolve issues found in annual audits or program reviews, assist with training new staff in their offices, prepare for audit or program reviews or, use as a means to be proactive and promote continuous improvement.

There are links to the Assessments from the Schools Portal and IFAP. The link from the Schools Portal is listed on the left hand side under Resources and Training, entitled FSA Assessments Tool. The link on IFAP is listed under Tools for Schools, entitled FSA Assessments. Access our website directly at ifap.ed.gov/qualityassurance. Once you arrive at our home page, click "Tools for Schools" on the left hand side. Then, click the FSA Assessments icon.

The assessments can help a school:

- Anticipate and address problems
- Spot-check the systems used to manage information
- Prepare for audits or other reviews
- Maximize the efficiency of staff in handling their duties
- Revise approaches according to campus needs and do so continually

The four categories of FSA Assessments are Students, Schools, Managing Funds, and Campus Needs. The areas selected represent common sources of problems for schools and the ones that have the potential to result in liabilities.

Over 22 modules include:

- Worksheets and activities to test compliance
- Questions about a school's practices
- Hyperlinks to regulations, law, handbooks, Dear Partner Letters, and other references/sources

FSA Customer Service Call Center (CSCC) 800/433-73270

sa.customer.support@ed.gov

202/275-5532

- (i) Hours are 9 a.m. 5 p.m. (ET), Monday through Friday
 - Title IV Policy and Regulation Questions
 - Help with Contacting Other Staff in the U.S. Department of Education

FSATECH Listserv



ed.gov/offices/OSFAP/services/fsatechsubscribe.html

FSA Tech is a listserv where financial aid professionals can ask and get answers to their technical questions about FSA's software or systems. Listserv subscribers will also automatically get "hot" news flashes about processing and software issues. For more information about FSATECH including how to subscribe, visit the FSA Schools Portal: Listservs & Mailing Lists at the Web site listed above.

FSA Ombudsman

For Schools, Lenders, and Other Entities 202/377-3800[®]

Hours are 8:00 a.m. – 5:00 p.m. (ET), Monday through Friday (excluding Federal holidays)

For Financial Aid Recipients

877/557-25753

Hours are 8:30 a.m. – 8:30 p.m. (ET), Monday through Friday (excluding Federal holidays)

Telecommunications Device for the Deaf (TDD/TTY)

202/377-38000

- saombudsmanoffice@ed.gov
- ombudsman.ed.gov
- 202/275-0549

The Federal Student Aid Ombudsman is an impartial resource to help resolve student aid concerns when other approaches fail. The Ombudsman helps customers:

- Resolve discrepancies with loan balances, payments and eligibility
- Resolve issues related to tax refund offsets and bankruptcies
- Understand loan interest and collection costs
- Understand loan discharge and cancellation provisions

When contacting the Ombudsman Office, be ready to:

- Identify the problem and the reasons behind it,
- Define expectations,
- Describe actions already taken to resolve the problem, and
- Supply documentation to support your position.

FSA Schools Portal

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fsa4schools.ed.gov

- FSA Links: all FSA Web-enabled systems
- **FSA Headlines:** categorized as either "FSA News" or "FSA Policy and Rule Changes"
- FSA Search Tool: across the "links" and/or within IFAP publications
- My FSA: customize the look of Your Portal Home Page
- **FSA Calendar:** deadline dates, training/conferences, events, and NPRM comment due dates

Grant Administration and Payment System (GAPS)

888/336-89300

Telecommunications Device for the Deaf (TDD/TTY)

202/401-8363 or 800/897-8402[®]



e-grants.ed.gov

- (i) Hours are 8 a.m. 6 p.m. (ET), Monday through Friday
- Initiate Payment Requests and Refunds
- Check Available Balances
- Print Activity Reports
- View Payment Requests

Information for Financial Aid Professionals (IFAP)

(4)

ifap.ed.gov

- Law and Regulations
- Letters and Bulletins
- On-Line References
- Policy Guidance

- ED Publications (Current and Archived)
- Tools for Schools
- Worksheets, Schedules, and Tables

E-mail subscription service available at <u>ifap.ed.gov</u>. Click on Member Services in the left column of the IFAP home page.

National Student Loan Data System (NSLDS)

FAA Professionals (Restricted System – Authorized Personnel Only): 800/999-8219①

- (\$)
 - nsldsfap.ed.gov
- \searrow
- nslds@pearson.com
- (i) Hours are 8 a.m. 9 p.m. (ET), Monday through Friday
- Cohort Default Rates
- Custom Reports
- Data Provider Schedules
- Enrollment Reporting Schedules
- GA DataPrep Software
- Loan History/Detail
- Online Enrollment Reporting

- Organizational Contacts
- Organizational Search
- Overpayments
- Pell Grant Information
- Reported Enrollment History
- Transfer Student Monitoring

Students:

www.nslds.ed.gov

sfamail@ncs.ed.gov

Hours are 8 a.m. – Midnight (ET), Monday through Friday and 9 a.m. – 6 p.m. (ET) Saturday (excluding Federal holidays)

Quality Assurance Program Staff



ifap.ed.gov/IFAPWebApp/qualityassurance/Default.htm

If you have a question about your participation in the Quality Assurance Program or similar issues, we suggest you call or write to your contact person listed below in the School Outreach Division at the Department of Education. For technical support for the ISIR Analysis Tool software, contact CPS/SAIG Technical Support.

Contact	Region	Phone	E-mail
Holly Langer-Evans	1, 2, 5	617/289-0136	Holly.Langer-Evans@ed.gov
Sharyn Hutson	3, 4	202/377-4379	Sharyn.Hutson@ed.gov
Anne Tuccillo	6, 7	202/377-4378	Anne.Tuccillo@ed.gov
Michael Cagle	8, 9, 10	206/615-2586	Michael.Cagle@ed.gov

We encourage you to join the QA Listservs.

Two are available to the QA team:

QA Director

QA Team

To subscribe to one or both of the Listservs, please e-mail Tsze Chan at the American Institutes for Research at TChan@air.org.

School Participation Teams

• Audit Resolution

Financial Analysis

Program Reviews

• School and Program Eligibility/Recertification www.eligcert.ed.gov

Technical Assistance

Institutional Improvement Specialists

Team/Specialist	States	Address/Telephone/E-Mail
Northeast	CT, ME, MA, NH, NJ, NY,	Federal Student Aid
Tracy Nave	Puerto Rico, RI, VE, and Virgin	U.S. Department of Education
	Islands	33 Arch Street
		10th Floor, Suite 1008
		Boston, MA 02109-4557
		617/289-0133
		or
		Federal Student Aid
		U.S. Department of Education
		Financial Square
		32 Old Slip
		25th Floor
		New York, NY 10005-3534
		646/428-3750
		Tracy.Nave@ed.gov
Philadelphia	DC, DE, MD, PA, VA, and WV	Federal Student Aid
Joe Kern		U.S. Department of Education
		The Wanamaker Building
		100 Penn Square East, Suite 511
		Philadelphia, PA 19107
		215/656-6442
A .1		Joe.Kern@ed.gov
Atlanta	AL, FL, GA, MS, NC, and SC	Federal Student Aid
Laura Hall		U.S. Department of Education
		61 Forsyth Street, SW, Room 18T20B
		Atlanta, GA 30303
		404/562-6315
		<u>Laura.Hall@ed.gov</u>

Team/Specialist	States	Address/Telephone/E-Mail
Chicago	IL, MN, OH, and WI	Federal Student Aid
George West		U.S. Department of Education
		111 N. Canal Street, Room 830
		Mail Stop 1009
		Chicago, IL 60606-7219
		312/886-8767
		George.West@ed.gov
Dallas	AR, LA, NM, OK, and TX	Federal Student Aid
Kevin Campbell		U.S. Department of Education
		1999 Bryan Street, Suite 1410
		Dallas, TX 75201-6817
		214/661-9490
		Kevin.Campbell@ed.gov
Kansas City	IA, KS, KY, MO, NE, and TN	Federal Student Aid
Tom Beckerle		U.S. Department of Education
		8930 Ward Parkway, Suite 2028
		Kansas City, MO 64114-3302
		816/268-0410
		Tom.Beckerle@ed.gov
Denver	CO, MI, MT, ND, SD, UT, and	Federal Student Aid
Fran Susman	WY	U.S. Department of Education
		1391 Speer Boulevard, Room 800
		Denver, CO 80204-2512
		303/844-3677
а г . /	AV A : G A7 GA	Fran.Susman@ed.gov
San Francisco/	AK, American Samoa, AZ, CA,	Federal Student Aid
Seattle	Guam, HI, ID, IN, Marshall	U.S. Department of Education 50 United Nations Plaza, Room 268
Lisa Huynh	Islands, Northern Marianas, NV, OR, Palau, State of	San Francisco, CA 94102-4987
Julie Arthur	Micronesia, and WA	415/556-4295
	Wilcionesia, and WA	Lisa.Huynh@ed.gov
		Federal Student Aid
		U.S. Department of Education 701 Fifth Avenue, Suite 1600
		Seattle, WA 8104-7046
		206/615-2594
		Julie.Arthur@ed.gov
		Julic.Alulul@cu.gov

Training Information and Registration 202/377-39410

Training for Financial Aid Professionals (TFAP):

(1)

ed.gov/offices/OSFAP/training/index.html

FSA's Training for Financial Aid Professionals (TFAP) Web site offers access to:

- FSA's on-line training resources, both interactive, instructor-led sessions and selfpaced learning modules
- Training for specific functions
- Training for new financial aid professionals
- On-line registration for FSA's national training sessions

 If you have questions on the registration system, or need cancellation information, please email FSA at FSA Internet Registration@ed.gov or call 202/377-3941.

Training Officers

Region	Contacts	Phone/Fax	E-mail Address
1	Thomas Threlkeld	617/289-0144	Thomas.Threlkeld@ed.gov
Boston		617/289-0153	
	Anita Wojick	617/289-0130	Anita.Wojick@ed.gov
		617/289-0167	
2	Sandy Santana	646/428-3754	Sandra.Santana@ed.gov
New York	Bob Tschinkel	646/428-3757	Robert.Tschinkel@ed.gov
		646/428-3742	
3	Kathie Makowski	215/656-6484	Kathie.Makowski@ed.gov
Philadelphia	Gregory Martin	215/656-6452	Gregory.Martin@ed.gov
		215/656-6499	
4	Yolanda Adams	404/562-6291	Yolanda.Adams@ed.gov
Atlanta		404/562-6321	
5	Jamie Malone	312/886-8731	Jamie.Malone@ed.gov
Chicago		312/353-2836	
	Angela Smith	312/886-8341	Angela.Smith@ed.gov
		312/886-6737	
6	Dave Elliott	214/661-9453	Dave.Elliott@ed.gov
Dallas		= 214/661-9662	
7	David Bartlett	816/268-0434	David.Bartlett@ed.gov
Kansas City	Linda Coffey	816/268-0431	Linda.Coffey@ed.gov
		816/823-1402	
8	Devin Croft	303/844-3677, ext 125	Devin.Croft@ed.gov
Denver	Margaret Day	303/844-3677, ext 127	Margaret.Day@ed.gov
	Jacque Straub	303/844-3677, ext 117	Jacque.Straub@ed.gov
	Deborah Tarpley	303/844-3677, ext 118	Deborah.Tarpley@ed.gov
		303/844-5756	
9	Virginia Hagins	415/556-4205	Virginia.W.Hagins@ed.gov
San Francisco		415/437-8852	
	Marianna Deeken	206/615-2583	Marianna.Deeken@ed.gov
		206/615-2508	
10	Linda Burkhardt	206/615-2174	Linda.Burkhardt@ed.gov
Seattle		206/615-2508	